

JUST ENERGY GROUP INC. et al

Report on Priority Commodity / ISO Obligations

As at April 30, 2022

Terms of Reference:

1. This schedule (the "Information") has been prepared based on the unaudited financial information of the Just Energy Entities, including its books and records.
2. The Monitor has not audited, reviewed, or otherwise attempted to verify the accuracy or completeness of the information in a manner that would comply with Generally Accepted Assurance Standards pursuant to the *Chartered Professional Accountants of Canada Handbook*.
3. The information presented is based on agreements entered into by the Just Energy Entities and point-in-time exposure pursuant to market data available and is subject to variation, which may be material.
4. The Monitor has provided this report in connection with its obligations pursuant to paragraph 31 of the Second Amended and Restated Initial Order dated May 26, 2021. This report should not be relied on for any other purpose.
5. All amounts are stated in Canadian dollars.

1) Mark to Market														
(2022-2024)	2022			2022 Total	2023				2023 Total	2024				2024 Total
	Qtr2	Qtr3	Qtr4		Qtr1	Qtr2	Qtr3	Qtr4		Qtr1	Qtr2	Qtr3	Qtr4	
Electricity	35,153,034	120,604,715	59,532,105	215,289,854	66,574,194	10,146,151	30,524,247	2,449,509	109,694,100	4,623,353	(3,387,632)	1,413,656	(1,611,618)	1,037,759
Natural Gas	7,085,884	14,457,481	15,993,409	37,536,774	6,346,707	1,320,149	898,160	2,030,600	10,595,615	1,272,606	85,898	149,153	311,781	1,819,438
Total MTM	42,238,918	135,062,196	75,525,514	252,826,628	72,920,900	11,466,300	31,422,407	4,480,108	120,289,715	5,895,959	(3,301,734)	1,562,809	(1,299,837)	2,857,197

(continued - 2025-2027)	2025				2025 Total	2026				2026 Total	2027				2027 Total	2022-2027
	Qtr1	Qtr2	Qtr3	Qtr4		Qtr1	Qtr2	Qtr3	Qtr4		Qtr1	Qtr2	Qtr3	Qtr4		Grand Total
Electricity	1,215,414	(1,415,362)	798,474	(600,929)	(2,404)	837,733	(831,913)	103,075	(335,869)	(226,973)	46,616	-	-	-	46,616	\$ 325,838,952
Natural Gas	446,812	457,864	517,712	854,617	2,277,005	567,288	406,326	441,888	691,194	2,106,696	(215,732)	-	-	-	(215,732)	\$ 54,119,796
Total MTM	1,662,226	(957,498)	1,316,186	253,688	2,274,602	1,405,022	(425,587)	544,962	355,326	1,879,723	(169,117)	-	-	-	(169,117)	\$ 379,958,748

2) Post-Filing Accounts Payable subject to Priority Commodity/ISO Charge																
Total Post-Filing Accounts Payable subject to Priority Commodity/ISO Charge														\$ (125,146,669)	B	
TOTAL PRIORITY COMMODITY/ISO OBLIGATIONS														= Sum of A + B	\$ 254,812,079	